



AMERICAN OSTEOPATHIC ASSOCIATION

**Specific Basic Standards for Osteopathic
Fellowship Training in Geriatric Medicine**

INSPECTION CROSSWALK

Inspection Crosswalk

Instructions

| | |
|-----------------|--|
| Program: | |
| Program Number: | |
| Review Date: | |
| Site Reviewer: | |

| STANDARD | SUGGESTED DOCUMENTATION / INTERVIEWS FOR VERIFYING COMPLIANCE | Point Value | Pre-Site Visit (Program Director Self Study) | | Current Review (Site Reviewer) | | Prior Review |
|----------|---|-------------|--|---------|--------------------------------|---------|--------------|
| | | 1, 2 or 3 | Met | Not Met | Met | Not Met | Met |

| IV. INSTITUTIONAL REQUIREMENTS | | | | | | | |
|---|---|---|---|--|--|--|--|
| 4.1 | The institution must have an AOA-accredited or an ACGME-accredited residency in internal medicine. | Review most recent AOA or ACGME correspondence regarding status of Internal Medicine residency | 1 | | | | |
| Program Director Comments: | | | | | | | |
| Site Reviewer Comments (describe not met or met with excellence): | | | | | | | |
| 4.2 | The institution or program must have a supervision policy that includes, at minimum: how the faculty provides supervision (direct, indirect and informal) at all times; how supervision is graded with regard to level of training; how the program assesses competence (both procedural and non-procedural) with regard to the need for supervision; and how the policy is monitored and enforced. | Supervision policy. It must address all areas for the standard to be met. ACOI annual fellow report (supervision question) provided by ACOI Fellow evaluations of rotations | 3 | | | | |
| Program Director Comments: | | | | | | | |
| Site Reviewer Comments (describe not met or met with excellence): | | | | | | | |

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| 4.3 | The institution or program must have a fellow service policy that includes, at minimum: how the program defines fellow workload; how the program ensures protected educational time for the fellows; and how the policy is monitored and enforced. | Review fellow service policy. It must address all areas for the standard to be met. ACOI annual fellow report (service vs. education question) provided by ACOI Fellow evaluations of rotations | 3 | | | | | |
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Program Director Comments:

Site Reviewer Comments (describe not met or met with excellence):

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| 4.4 | The institution or program must have a code of conduct for faculty and fellows. | Code of conduct. Evidence that the faculty and fellows receive the policy (signature page and email or other electronic audit trail) Interview faculty and fellows as to knowledge of policy. | 1 | | | | | |
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Program Director Comments:

Site Reviewer Comments (describe not met or met with excellence):

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| | | 1, 2 or 3 | Met | Not Met | Met | Not Met | Met |

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| 4.5 | The institution's department of internal medicine must have at least two (2) physicians certified in the applicable internal medicine subspecialty by the AOA or the American Board of Medical Specialties (ABMS). | Faculty roster. This should show board certification. Faculty CVs should be available as well. | 1 | | | | | |
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Program Director Comments:

Site Reviewer Comments (describe not met or met with excellence):

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| 4.6 | The program must maintain and annually update a program description that includes, at minimum: the program description elements required in the AOA Basic Documents for Postdoctoral Training; and goals and objectives of the training program; curricular and rotational structure; description of ambulatory continuity experience; program director responsibilities; and fellow qualifications and responsibilities. | Program description. It must meet both this standard and the AOA Basic Documents for Postdoctoral Training for program description. | 3 | | | | | |
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Program Director Comments:

Site Reviewer Comments (describe not met or met with excellence):

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| | | 1, 2 or 3 | Met | Not Met | Met | Not Met | Met |

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| 4.7 | The program must maintain a list of learning objectives to indicate learning expectations at yearly training levels and provide it to the fellows annually. | Written learning objectives. They must be segregated into yearly goals. Evidence that fellows received the objectives (signature page and email or other electronic audit trail) ACOI annual fellow report provided by ACOI Interview fellows on knowledge of objectives | 1 | | | | | |
| Program Director Comments: | | | | | | | | |
| Site Reviewer Comments (describe not met or met with excellence): | | | | | | | | |
| 4.8 | The program must maintain a written curriculum and provide it to the fellows annually. | Written curriculum Curriculum available from www.acoi.org is satisfactory. Evidence that fellows received the objectives (signature page and email or other electronic audit trail) Data from ACOI annual fellow report provided by ACOI Interview fellows on knowledge of curriculum | 1 | | | | | |

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| | | 1, 2 or 3 | Met | Not Met | Met | Not Met | Met |

Program Director Comments:

Site Reviewer Comments (describe not met or met with excellence):

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| 4.9 | If applicable in the specific subspecialty, the institution must provide a supervised ambulatory site for continuity of care training. Institutional clinics or applicable subspecialists' offices may be used. | Tour ambulatory site(s) Program description for description of ambulatory site(s) | 3/DD | | | | | |
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Program Director Comments:

Site Reviewer Comments (describe not met or met with excellence):

| STANDARD | SUGGESTED DOCUMENTATION / INTERVIEWS FOR VERIFYING COMPLIANCE | Point Value | Pre-Site Visit (Program Director Self Study) | | Current Review (Site Reviewer) | | Prior Review |
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| 4.10 | The program must maintain a file for each fellow containing, at minimum: <ul style="list-style-type: none"> a. Ambulatory logs (if applicable); b. Procedure logs; c. Rotation evaluation forms; d. Quarterly program director evaluations; e. Semiannual ambulatory evaluations (if applicable); f. Semi-annual reviews; g. Certificate of completion of an AOA-approved or ACGME-approved internal medicine residency; AOA approval of ACGME training (if applicable) | Fellows' files. At least one file (paper or electronic) per training year should be reviewed, including fellows who have graduated since the last inspection. The files must contain all applicable components. | 3 | | | | | |
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Program Director Comments:

Site Reviewer Comments (describe not met or met with excellence):

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|----------|---|-------------|--|---------|--------------------------------|---------|--------------|
| | | 1, 2 or 3 | Met | Not Met | Met | Not Met | Met |

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| 4.11 | The program must be represented every other year at the annual ACOI Congress on Medical Education for Resident Trainers. | Data provided by ACOI Written policy on attendance of ACOI meeting Interview program director Interview fellows | 1 | | | | | |
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Program Director Comments:

Site Reviewer Comments (describe not met or met with excellence):

SPECIFIC GERIATRIC MEDICINE REQUIREMENTS

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|------|--|---|---|--|--|--|--|--|
| 4.12 | The base institution or an affiliate must have training in an ambulatory geriatric clinic. This can be either in a physician's office, a multi-physician clinic or a geriatric center. | Program Description Tour of facilities Program director interview | 1 | | | | | |
|------|--|---|---|--|--|--|--|--|

Program Director Comments:

Site Reviewer Comments (describe not met or met with excellence):

| STANDARD | SUGGESTED DOCUMENTATION / INTERVIEWS FOR VERIFYING COMPLIANCE | Point Value | Pre-Site Visit (Program Director Self Study) | | Current Review (Site Reviewer) | | Prior Review |
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| | | 1, 2 or 3 | Met | Not Met | Met | Not Met | Met |

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| 4.13 | The base institution or an affiliate must have training in licensed nursing homes in affiliation with the institution-based program. | Program Description Tour of facilities Program director interview | 1 | | | | | |
| Program Director Comments: | | | | | | | | |
| Site Reviewer Comments (describe not met or met with excellence): | | | | | | | | |
| 4.14 | The base institution or an affiliate must have training in integrated geriatric care provided as part of the medicine and surgical services. | Program Description Tour of facilities Program director interview | 1 | | | | | |
| Program Director Comments: | | | | | | | | |
| Site Reviewer Comments (describe not met or met with excellence): | | | | | | | | |

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| STANDARD | SUGGESTED DOCUMENTATION / INTERVIEWS FOR VERIFYING COMPLIANCE | Point Value | Pre-Site Visit (Program Director Self Study) | | Current Review (Site Reviewer) | | Prior Review |
| | | 1, 2 or 3 | Met | Not Met | Met | Not Met | Met |

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|---|--|---|---|--|--|--|--|--|
| 4.15 | The base institution or an affiliate must have rheumatology, neurology, palliative care, physical medicine and rehabilitation and psychiatry services. | Program Description Tour of facilities Program director interview | 1 | | | | | |
| Program Director Comments: | | | | | | | | |
| Site Reviewer Comments (describe not met or met with excellence): | | | | | | | | |
| Total points for Section IV: _____ | | | | | | | | |

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|---|--|--|---|--|--|--|--|--|
| V. PROGRAM REQUIREMENTS AND CONTENT | | | | | | | | |
| A. Program Duration | | | | | | | | |
| 5.1 | The last 12 months of training must occur in the program that issues the certificate of fellowship completion. | Fellow files for any fellow who transferred into the program since the last inspection. If this does not apply please note this as met. | 1 | | | | | |
| Program Director Comments: | | | | | | | | |
| Site Reviewer Comments (describe not met or met with excellence): | | | | | | | | |

| STANDARD | SUGGESTED DOCUMENTATION / INTERVIEWS FOR VERIFYING COMPLIANCE | Point Value | Pre-Site Visit (Program Director Self Study) | | Current Review (Site Reviewer) | | Prior Review |
|----------|---|-------------|--|---------|--------------------------------|---------|--------------|
| | | 1, 2 or 3 | Met | Not Met | Met | Not Met | Met |

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| 5.2 | At least 80 percent of the graduates, averaged on a three-year rolling basis, must take the American Osteopathic Board of Internal Medicine certifying examination within three years of completion of the program. | Data provided by the ACOI via the AOBIM. Data that programs keep regarding board pass rate. | 1 | | | | | |
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Program Director Comments:

Site Reviewer Comments (describe not met or met with excellence):

B. Transfers and Advanced Standing

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|-----|---|--|---|--|--|--|--|--|
| 5.3 | The program must receive written verification of previous educational experiences and a statement regarding the performance evaluation of a transferring fellow prior to acceptance into the program. | Fellow files for any fellow who transferred into the program and/or requested advanced standing since the last inspection and verify that advanced standing was granted. | 1 | | | | | |
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Program Director Comments:

Site Reviewer Comments (describe not met or met with excellence):

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| | | 1, 2 or 3 | Met | Not Met | Met | Not Met | Met |

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|---|---|--|---|--|--|--|--|--|
| 5.4 | The program is required to provide verification of fellow education for fellows who may leave the program prior to completion of their education. | Fellow files for any fellow who transferred out the program | 1 | | | | | |
| Program Director Comments: | | | | | | | | |
| Site Reviewer Comments (describe not met or met with excellence): | | | | | | | | |
| 5.5 | Advanced standing for applicable ACGME-approved internal medicine subspecialty training must be approved by the ACOI Council on Education and Evaluation upon request of the program director and fellow. Approval will be granted on a case-by-case basis. | Fellow files for any fellow who transferred into the program and requested advanced standing since the last inspection. Verify that advanced standing was granted. | 1 | | | | | |
| Program Director Comments: | | | | | | | | |
| Site Reviewer Comments (describe not met or met with excellence): | | | | | | | | |

| STANDARD | SUGGESTED DOCUMENTATION / INTERVIEWS FOR VERIFYING COMPLIANCE | Point Value | Pre-Site Visit (Program Director Self Study) | | Current Review (Site Reviewer) | | Prior Review |
|----------|---|-------------|--|---------|--------------------------------|---------|--------------|
| | | 1, 2 or 3 | Met | Not Met | Met | Not Met | Met |

C. Osteopathic Philosophy and Osteopathic Manipulative Medicine

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|-----|--|--|---|--|--|--|--|--|
| 5.6 | Training in osteopathic principles and practice must be provided in both structured educational activities and clinical formats. | Lecture schedules, journal club and/or book club topics. Chart review of both inpatient and clinic charts, looking for evidence of documentation of osteopathic assessment and treatment. Program description Interviews with program director and fellows. | 3 | | | | | |
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Program Director Comments:

Site Reviewer Comments (describe not met or met with excellence):

D. Medical Knowledge

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|-----|--|---|---|--|--|--|--|--|
| 5.7 | The formal structure of educational activities must include monthly journal clubs. | Lecture schedules Program description Attendance documentation (paper or electronic) for fellow and faculty participation Curriculum | 1 | | | | | |
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Program Director Comments:

Site Reviewer Comments (describe not met or met with excellence):

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|----------|---|-------------|--|---------|--------------------------------|---------|--------------|
| | | 1, 2 or 3 | Met | Not Met | Met | Not Met | Met |

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| 5.8 | The formal structure of educational activities must include twice-weekly case conferences. | Lecture schedules Program description Attendance documentation (paper or electronic) for fellow and faculty participation Curriculum | 1 | | | | | |
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Program Director Comments:

Site Reviewer Comments (describe not met or met with excellence):

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|-----|---|---|---|--|--|--|--|--|
| 5.9 | The formal structure of educational activities must include four hours per week of structured faculty didactic participation. | Lecture schedules Program description Attendance documentation (paper or electronic) for fellow and faculty participation Curriculum | 3 | | | | | |
|-----|---|---|---|--|--|--|--|--|

Program Director Comments:

Site Reviewer Comments (describe not met or met with excellence):

| STANDARD | SUGGESTED DOCUMENTATION / INTERVIEWS FOR VERIFYING COMPLIANCE | Point Value | Pre-Site Visit (Program Director Self Study) | | Current Review (Site Reviewer) | | Prior Review |
|----------|---|-------------|--|---------|--------------------------------|---------|--------------|
| | | 1, 2 or 3 | Met | Not Met | Met | Not Met | Met |

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|---|---|---|---|--|--|--|--|--|
| 5.10 | Attendance at required educational activities must be documented | Attendance documentation (paper or electronic) for fellow and faculty participation | 1 | | | | | |
| Program Director Comments: | | | | | | | | |
| Site Reviewer Comments (describe not met or met with excellence): | | | | | | | | |
| 5.11 | Each fellow must participate in internal medicine subspecialty board review, either in the form of an ongoing program, or by the program sponsoring the fellow's attendance at an internal medicine subspecialty board review course. | Lecture schedule Program description Attendance documentation (paper or electronic) for internal board review ACOI will supply names of residents who have attended the ACOI board review course Documentation of attendance of board review course in residents' files | 1 | | | | | |
| Program Director Comments: | | | | | | | | |
| Site Reviewer Comments (describe not met or met with excellence): | | | | | | | | |

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| | | 1, 2 or 3 | Met | Not Met | Met | Not Met | Met |

| E. Interpersonal Communication Skills | | | | | | | | |
|---|--|--|---|--|--|--|--|--|
| 5.12 | The fellow must have training in communication skills with patients, patient families and other members of the health care team, including patients with communication barriers, such as sensory impairments, dementia and language differences. | Lecture schedules Collaborative rounding process Communication training modules Methods for language interpretation Simulation center or standardized patient curriculum | 1 | | | | | |
| Program Director Comments: | | | | | | | | |
| Site Reviewer Comments (describe not met or met with excellence): | | | | | | | | |
| F. Professionalism | | | | | | | | |
| 5.13 | The fellow must have training in health care disparities. | Lecture schedules Cultural competence training modules Community service experience or expectations for fellows | 1 | | | | | |
| Program Director Comments: | | | | | | | | |
| Site Reviewer Comments (describe not met or met with excellence): | | | | | | | | |

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| | | 1, 2 or 3 | Met | Not Met | Met | Not Met | Met |

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| 5.14 | The fellow must have training in ethical conduct in interactions with patients, patient families and other members of the health care team. | Lecture schedules Training module completion | 1 | | | | | |
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Program Director Comments:

Site Reviewer Comments (describe not met or met with excellence):

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| 5.15 | The fellow must have training in health information protection policies | Lecture schedules Training module completion | 1 | | | | | |
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Program Director Comments:

Site Reviewer Comments (describe not met or met with excellence):

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| | | 1, 2 or 3 | Met | Not Met | Met | Not Met | Met |

| G. Practice-Based Learning and Improvement | | | | | | | | |
|---|---|---|---|--|--|--|--|--|
| 5.16 | The fellow must have training in teaching skills. | Lecture schedules Training module completion | 1 | | | | | |
| Program Director Comments: | | | | | | | | |
| Site Reviewer Comments (describe not met or met with excellence): | | | | | | | | |
| 5.17 | The fellow must participate in the training of students and/or fellows. | Chart review of student notes Chart review of resident notes Resident & Student lecture schedules | 1 | | | | | |
| Program Director Comments: | | | | | | | | |
| Site Reviewer Comments (describe not met or met with excellence): | | | | | | | | |

| STANDARD | SUGGESTED DOCUMENTATION / INTERVIEWS FOR VERIFYING COMPLIANCE | Point Value | Pre-Site Visit (Program Director Self Study) | | Current Review (Site Reviewer) | | Prior Review |
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| | | 1, 2 or 3 | Met | Not Met | Met | Not Met | Met |

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| 5.18 | The fellow must have training in the use of electronic health records. | Lecture schedules Training module completion Program description Demonstration of EHR | 1 | | | | | |
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Program Director Comments:

Site Reviewer Comments (describe not met or met with excellence):

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| 5.19 | The fellow must have learning activities and participation in quality improvement processes. | Description of quality improvement projects Evidence of dissemination of quality improvement projects (abstracts and/or posters) Participation in quality or performance improvement committees or processes. Morbidity & Mortality conference. | 1 | | | | | |
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Program Director Comments:

Site Reviewer Comments (describe not met or met with excellence):

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| | | 1, 2 or 3 | Met | Not Met | Met | Not Met | Met |

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| 5.20 | The fellow must have structured learning activities in medical research throughout the program including, at a minimum: research types and methodology, biostatistics, health services research and interpretation of medical literature. | Lecture schedules Training modules Program description | 1 | | | | | |
| Program Director Comments: | | | | | | | | |
| Site Reviewer Comments (describe not met or met with excellence): | | | | | | | | |

| H. Systems-Based Practice | | | | | | | | |
|---|---|---|---|--|--|--|--|--|
| 5.21 | The fellow must have training in practice management. | Lecture schedules Training modules Program description Chart audits of coding accuracy Participation in utilization review committees | 1 | | | | | |
| Program Director Comments: | | | | | | | | |
| Site Reviewer Comments (describe not met or met with excellence): | | | | | | | | |

| STANDARD | SUGGESTED DOCUMENTATION / INTERVIEWS FOR VERIFYING COMPLIANCE | Point Value | Pre-Site Visit (Program Director Self Study) | | Current Review (Site Reviewer) | | Prior Review |
|----------|---|-------------|--|---------|--------------------------------|---------|--------------|
| | | 1, 2 or 3 | Met | Not Met | Met | Not Met | Met |

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| 5.22 | The fellow must have training in health policy and administration. | Lecture schedules Training modules TIPS program participation | 1 | | | | | |
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Program Director Comments:

Site Reviewer Comments (describe not met or met with excellence):

SPECIFIC GERIATRIC MEDICINE REQUIREMENTS

I. Program Duration

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|------|---|---|---|--|--|--|--|--|
| 5.23 | The Clinical Track geriatric medicine program is a full-time training program that must be of a minimum of 12 months in duration. | Rotational curriculum Program description Fellow interviews Program director interview | 1 | | | | | |
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Program Director Comments:

Site Reviewer Comments (describe not met or met with excellence):

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|----------|---|-------------|--|---------|--------------------------------|---------|--------------|
| | | 1, 2 or 3 | Met | Not Met | Met | Not Met | Met |

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|---|---|---|---|--|--|--|--|--|
| 5.24 | The Academic Track geriatric medicine program is a full-time training program that must be of a minimum of 24 months in duration. | Rotational curriculum Program description Fellow interviews Program director interview | 1 | | | | | |
| Program Director Comments: | | | | | | | | |
| Site Reviewer Comments (describe not met or met with excellence): | | | | | | | | |
| 5.25 | A minimum of 12 months must be supervised management of patients (clinical rotations). | Rotational curriculum Program description Fellow interviews Program director interview | 1 | | | | | |
| Program Director Comments: | | | | | | | | |
| Site Reviewer Comments (describe not met or met with excellence): | | | | | | | | |

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| J. Medical Knowledge | | | | | | | | |
|---|---|---|---|--|--|--|--|--|
| Clinical Geriatrics | | | | | | | | |
| 5.26 | The fellow must have learning activities in basic science of aging and longevity, including concepts such as age versus disease, and the biological theories of aging. | Lecture schedules Program description Attendance documentation (paper or electronic) for fellow and faculty participation Curriculum | 1 | | | | | |
| Program Director Comments: | | | | | | | | |
| Site Reviewer Comments (describe not met or met with excellence): | | | | | | | | |
| 5.27 | The fellow must have learning activities in biopsychosocial components of aging, including normal physiological age changes, psychological models of late life development and sexuality. | Lecture schedules Program description Attendance documentation (paper or electronic) for fellow and faculty participation Curriculum | 1 | | | | | |
| Program Director Comments: | | | | | | | | |
| Site Reviewer Comments (describe not met or met with excellence): | | | | | | | | |

| STANDARD | SUGGESTED DOCUMENTATION / INTERVIEWS FOR VERIFYING COMPLIANCE | Point Value | Pre-Site Visit (Program Director Self Study) | | Current Review (Site Reviewer) | | Prior Review |
|----------|---|-------------|--|---------|--------------------------------|---------|--------------|
| | | 1, 2 or 3 | Met | Not Met | Met | Not Met | Met |

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| 5.28 | The fellow must have learning activities in the assessment of older patients' health status including co-morbid medical conditions, lab results, function, cognitive/neuropsychologic status and family and psychosocial status. | Lecture schedules Program description Attendance documentation (paper or electronic) for fellow and faculty participation Curriculum | 1 | | | | | |
|------|--|---|---|--|--|--|--|--|

Program Director Comments:

Site Reviewer Comments (describe not met or met with excellence):

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|------|--|---|---|--|--|--|--|--|
| 5.29 | The fellow must have learning activities in preoperative evaluation and providing postoperative management of the elderly. | Lecture schedules Program description Attendance documentation (paper or electronic) for fellow and faculty participation Curriculum | 1 | | | | | |
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Program Director Comments:

Site Reviewer Comments (describe not met or met with excellence):

| STANDARD | SUGGESTED DOCUMENTATION / INTERVIEWS FOR VERIFYING COMPLIANCE | Point Value | Pre-Site Visit (Program Director Self Study) | | Current Review (Site Reviewer) | | Prior Review |
|----------|---|-------------|--|---------|--------------------------------|---------|--------------|
| | | 1, 2 or 3 | Met | Not Met | Met | Not Met | Met |

| | | | | | | | | |
|---|---|---|---|--|--|--|--|--|
| 5.30 | The fellow must have learning activities in pharmacologic alterations with age, including pharmacokinetics, pharmacodynamics, drug interactions and toxicities, psychopharmacology, drug prescribing, polypharmacy, compliance, and iatrogenic oral manifestations. | Lecture schedules Program description Attendance documentation (paper or electronic) for fellow and faculty participation Curriculum | 1 | | | | | |
| Program Director Comments: | | | | | | | | |
| Site Reviewer Comments (describe not met or met with excellence): | | | | | | | | |
| 5.31 | The fellow must have learning activities in preventive geriatric medicine, including nutrition, exercise, screening, and immunizations, and the relationship between physical health/mental health status, and social well-being. | Lecture schedules Program description Attendance documentation (paper or electronic) for fellow and faculty participation Curriculum | 1 | | | | | |
| Program Director Comments: | | | | | | | | |
| Site Reviewer Comments (describe not met or met with excellence): | | | | | | | | |

| STANDARD | SUGGESTED DOCUMENTATION / INTERVIEWS FOR VERIFYING COMPLIANCE | Point Value | Pre-Site Visit (Program Director Self Study) | | Current Review (Site Reviewer) | | Prior Review |
|----------|---|-------------|--|---------|--------------------------------|---------|--------------|
| | | 1, 2 or 3 | Met | Not Met | Met | Not Met | Met |

| | | | | | | | | |
|------|--|---|---|--|--|--|--|--|
| 5.32 | The fellow must have learning activities in common geriatric syndromes including dementia, delirium, iatrogenesis, polypharmacy, malnutrition, depression, falls, incontinence, elder abuse and pressure ulcers. | Lecture schedules Program description Attendance documentation (paper or electronic) for fellow and faculty participation Curriculum | 1 | | | | | |
|------|--|---|---|--|--|--|--|--|

Program Director Comments:

Site Reviewer Comments (describe not met or met with excellence):

| | | | | | | | | |
|------|--|---|---|--|--|--|--|--|
| 5.33 | The fellow must have learning activities in mental health disorders in the elderly including depressive disorders, psychotic disorders, anxiety disorders, personality disorders, substance disorders and the appropriate treatment options including ECT, psychoanalytical and cognitive behavioral therapy and psychoactive medications. | Lecture schedules Program description Attendance documentation (paper or electronic) for fellow and faculty participation Curriculum | 1 | | | | | |
|------|--|---|---|--|--|--|--|--|

Program Director Comments:

Site Reviewer Comments (describe not met or met with excellence):

| STANDARD | SUGGESTED DOCUMENTATION / INTERVIEWS FOR VERIFYING COMPLIANCE | Point Value | Pre-Site Visit (Program Director Self Study) | | Current Review (Site Reviewer) | | Prior Review |
|----------|---|-------------|--|---------|--------------------------------|---------|--------------|
| | | 1, 2 or 3 | Met | Not Met | Met | Not Met | Met |

| | | | | | | | | |
|---|---|---|---|--|--|--|--|--|
| 5.34 | The fellow must have learning activities in disorders associated with aging, which may present atypically, encompassing infectious, metabolic, respiratory, neoplastic, musculoskeletal, sensory, renal, gastrointestinal, hematologic, rheumatologic, neurologic and immunologic diseases. | Lecture schedules Program description Attendance documentation (paper or electronic) for fellow and faculty participation Curriculum | 1 | | | | | |
| Program Director Comments: | | | | | | | | |
| Site Reviewer Comments (describe not met or met with excellence): | | | | | | | | |
| 5.35 | The fellow must have learning activities in cardiovascular disorders with emphasis on degenerative diseases, arrhythmias, congestive heart failure and peripheral vascular disease. | Lecture schedules Program description Attendance documentation (paper or electronic) for fellow and faculty participation Curriculum | 1 | | | | | |
| Program Director Comments: | | | | | | | | |
| Site Reviewer Comments (describe not met or met with excellence): | | | | | | | | |

| STANDARD | SUGGESTED DOCUMENTATION / INTERVIEWS FOR VERIFYING COMPLIANCE | Point Value | Pre-Site Visit (Program Director Self Study) | | Current Review (Site Reviewer) | | Prior Review |
|----------|---|-------------|--|---------|--------------------------------|---------|--------------|
| | | 1, 2 or 3 | Met | Not Met | Met | Not Met | Met |

| | | | | | | | | |
|------|--|---|---|--|--|--|--|--|
| 5.36 | The fellow must have learning activities in neurologic disorders particularly neuropathies, cerebrovascular disease and other degenerative diseases. | Lecture schedules Program description Attendance documentation (paper or electronic) for fellow and faculty participation Curriculum | 1 | | | | | |
|------|--|---|---|--|--|--|--|--|

Program Director Comments:

Site Reviewer Comments (describe not met or met with excellence):

| | | | | | | | | |
|------|--|---|---|--|--|--|--|--|
| 5.37 | The fellow must have learning activities in endocrine disorders with emphasis on diabetes mellitus and hypothyroidism. | Lecture schedules Program description Attendance documentation (paper or electronic) for fellow and faculty participation Curriculum | 1 | | | | | |
|------|--|---|---|--|--|--|--|--|

Program Director Comments:

Site Reviewer Comments (describe not met or met with excellence):

| STANDARD | SUGGESTED DOCUMENTATION / INTERVIEWS FOR VERIFYING COMPLIANCE | Point Value | Pre-Site Visit (Program Director Self Study) | | Current Review (Site Reviewer) | | Prior Review |
|----------|---|-------------|--|---------|--------------------------------|---------|--------------|
| | | 1, 2 or 3 | Met | Not Met | Met | Not Met | Met |

| | | | | | | | | |
|------|--|---|---|--|--|--|--|--|
| 5.38 | The fellow must have learning activities in rheumatologic disorders with emphasis on arthritis and osteoporosis. | Lecture schedules Program description Attendance documentation (paper or electronic) for fellow and faculty participation Curriculum | 1 | | | | | |
|------|--|---|---|--|--|--|--|--|

Program Director Comments:

Site Reviewer Comments (describe not met or met with excellence):

| | | | | | | | | |
|------|---|---|---|--|--|--|--|--|
| 5.39 | The fellow must have learning activities in the application of osteopathic principles in the care of the geriatric patient. | Lecture schedules Program description Attendance documentation (paper or electronic) for fellow and faculty participation Curriculum | 1 | | | | | |
|------|---|---|---|--|--|--|--|--|

Program Director Comments:

Site Reviewer Comments (describe not met or met with excellence):

| STANDARD | SUGGESTED DOCUMENTATION / INTERVIEWS FOR VERIFYING COMPLIANCE | Point Value | Pre-Site Visit (Program Director Self Study) | | Current Review (Site Reviewer) | | Prior Review |
|----------|---|-------------|--|---------|--------------------------------|---------|--------------|
| | | 1, 2 or 3 | Met | Not Met | Met | Not Met | Met |

| | | | | | | | | |
|---|---|---|---|--|--|--|--|--|
| 5.40 | The fellow must have learning activities in physical medicine and rehabilitation in the elderly with emphasis on fracture management, of hip, spine and extremities, post-surgical rehabilitation, assessment and use of assistive devices and appropriate referrals protocols. | Lecture schedules Program description Attendance documentation (paper or electronic) for fellow and faculty participation Curriculum | 1 | | | | | |
| Program Director Comments: | | | | | | | | |
| Site Reviewer Comments (describe not met or met with excellence): | | | | | | | | |
| 5.41 | The fellow must have learning activities in delivery of culturally-competent care to diverse populations that considers cultural traditions, beliefs and values. | Lecture schedules Program description Attendance documentation (paper or electronic) for fellow and faculty participation Curriculum | 1 | | | | | |
| Program Director Comments: | | | | | | | | |
| Site Reviewer Comments (describe not met or met with excellence): | | | | | | | | |

| STANDARD | SUGGESTED DOCUMENTATION / INTERVIEWS FOR VERIFYING COMPLIANCE | Point Value | Pre-Site Visit (Program Director Self Study) | | Current Review (Site Reviewer) | | Prior Review |
|----------|---|-------------|--|---------|--------------------------------|---------|--------------|
| | | 1, 2 or 3 | Met | Not Met | Met | Not Met | Met |

| | | | | | | | | |
|---|--|---|---|--|--|--|--|--|
| 5.42 | The fellow must have learning activities in effective management of patients in the ambulatory, acute, long-term and home care settings on a longitudinal basis. | Lecture schedules Program description Attendance documentation (paper or electronic) for fellow and faculty participation Curriculum | 1 | | | | | |
| Program Director Comments: | | | | | | | | |
| Site Reviewer Comments (describe not met or met with excellence): | | | | | | | | |
| 5.43 | The fellow must have learning activities in pain management and palliative care principles. | Lecture schedules Program description Attendance documentation (paper or electronic) for fellow and faculty participation Curriculum | 1 | | | | | |
| Program Director Comments: | | | | | | | | |
| Site Reviewer Comments (describe not met or met with excellence): | | | | | | | | |

| STANDARD | SUGGESTED DOCUMENTATION / INTERVIEWS FOR VERIFYING COMPLIANCE | Point Value | Pre-Site Visit (Program Director Self Study) | | Current Review (Site Reviewer) | | Prior Review |
|----------|---|-------------|--|---------|--------------------------------|---------|--------------|
| | | 1, 2 or 3 | Met | Not Met | Met | Not Met | Met |

| | | | | | | | | |
|---|---|---|---|--|--|--|--|--|
| 5.44 | The fellow must have learning activities in hospice care and effectively managing the dying patient. | Lecture schedules Program description Attendance documentation (paper or electronic) for fellow and faculty participation Curriculum | 1 | | | | | |
| Program Director Comments: | | | | | | | | |
| Site Reviewer Comments (describe not met or met with excellence): | | | | | | | | |
| 5.45 | The fellow must have learning activities in principles of interdisciplinary team care and the roles/expertise of other team members in assessment and intervention. | Lecture schedules Program description Attendance documentation (paper or electronic) for fellow and faculty participation Curriculum | 1 | | | | | |
| Program Director Comments: | | | | | | | | |
| Site Reviewer Comments (describe not met or met with excellence): | | | | | | | | |

| STANDARD | SUGGESTED DOCUMENTATION / INTERVIEWS FOR VERIFYING COMPLIANCE | Point Value | Pre-Site Visit (Program Director Self Study) | | Current Review (Site Reviewer) | | Prior Review |
|----------|---|-------------|--|---------|--------------------------------|---------|--------------|
| | | 1, 2 or 3 | Met | Not Met | Met | Not Met | Met |

| | | | | | | | | |
|------|---|---|---|--|--|--|--|--|
| 5.46 | The fellow must have learning activities in effective communication with patients and families. | Lecture schedules Program description Attendance documentation (paper or electronic) for fellow and faculty participation Curriculum | 1 | | | | | |
|------|---|---|---|--|--|--|--|--|

Program Director Comments:

Site Reviewer Comments (describe not met or met with excellence):

| | | | | | | | | |
|------|---|---|---|--|--|--|--|--|
| 5.47 | The fellow must have learning activities in family systems and their impact on care planning. | Lecture schedules Program description Attendance documentation (paper or electronic) for fellow and faculty participation Curriculum | 1 | | | | | |
|------|---|---|---|--|--|--|--|--|

Program Director Comments:

Site Reviewer Comments (describe not met or met with excellence):

| STANDARD | SUGGESTED DOCUMENTATION / INTERVIEWS FOR VERIFYING COMPLIANCE | Point Value | Pre-Site Visit (Program Director Self Study) | | Current Review (Site Reviewer) | | Prior Review |
|----------|---|-------------|--|---------|--------------------------------|---------|--------------|
| | | 1, 2 or 3 | Met | Not Met | Met | Not Met | Met |

| | | | | | | | | |
|------|---|---|---|--|--|--|--|--|
| 5.48 | The fellow must have learning activities in psychosocial needs of the elderly and appropriate community-based services. | Lecture schedules Program description Attendance documentation (paper or electronic) for fellow and faculty participation Curriculum | 1 | | | | | |
|------|---|---|---|--|--|--|--|--|

Program Director Comments:

Site Reviewer Comments (describe not met or met with excellence):

| | | | | | | | | |
|------|---|---|---|--|--|--|--|--|
| 5.49 | The fellow must have learning activities in legal and ethical issues that affect delivery of care across the continuum of care. | Lecture schedules Program description Attendance documentation (paper or electronic) for fellow and faculty participation Curriculum | 1 | | | | | |
|------|---|---|---|--|--|--|--|--|

Program Director Comments:

Site Reviewer Comments (describe not met or met with excellence):

| STANDARD | SUGGESTED DOCUMENTATION / INTERVIEWS FOR VERIFYING COMPLIANCE | Point Value | Pre-Site Visit (Program Director Self Study) | | Current Review (Site Reviewer) | | Prior Review |
|----------|---|-------------|--|---------|--------------------------------|---------|--------------|
| | | 1, 2 or 3 | Met | Not Met | Met | Not Met | Met |

| Administrative Skills (One and Two Year Program) | | | | | | | |
|---|--|---|---|--|--|--|--|
| 5.50 | The fellow must have learning activities in health policy, Medicare/Medicaid, managed care and commercial insurance regulations including eligibility requirements and benefits. | Lecture schedules Program description Attendance documentation (paper or electronic) for fellow and faculty participation Curriculum | 1 | | | | |
| Program Director Comments: | | | | | | | |
| Site Reviewer Comments (describe not met or met with excellence): | | | | | | | |
| 5.51 | The fellow must have learning activities in practice management, billing and insurance coding. | Lecture schedules Program description Attendance documentation (paper or electronic) for fellow and faculty participation Curriculum | 1 | | | | |
| Program Director Comments: | | | | | | | |
| Site Reviewer Comments (describe not met or met with excellence): | | | | | | | |

| STANDARD | SUGGESTED DOCUMENTATION / INTERVIEWS FOR VERIFYING COMPLIANCE | Point Value | Pre-Site Visit (Program Director Self Study) | | Current Review (Site Reviewer) | | Prior Review |
|----------|---|-------------|--|---------|--------------------------------|---------|--------------|
| | | 1, 2 or 3 | Met | Not Met | Met | Not Met | Met |

| | | | | | | | | |
|------|--|---|---|--|--|--|--|--|
| 5.52 | The fellow must have learning activities in regulatory aspects of health care delivery including OBRA, HIPPA, advance directives, guardianship, power of attorney and JCAHO. | Lecture schedules Program description Attendance documentation (paper or electronic) for fellow and faculty participation Curriculum | 1 | | | | | |
|------|--|---|---|--|--|--|--|--|

Program Director Comments:

Site Reviewer Comments (describe not met or met with excellence):

| | | | | | | | | |
|------|--|---|---|--|--|--|--|--|
| 5.53 | The fellow must have learning activities in the role and responsibilities of a Medical Director in the long term care setting. | Lecture schedules Program description Attendance documentation (paper or electronic) for fellow and faculty participation Curriculum | 1 | | | | | |
|------|--|---|---|--|--|--|--|--|

Program Director Comments:

Site Reviewer Comments (describe not met or met with excellence):

| STANDARD | SUGGESTED DOCUMENTATION / INTERVIEWS FOR VERIFYING COMPLIANCE | Point Value | Pre-Site Visit (Program Director Self Study) | | Current Review (Site Reviewer) | | Prior Review |
|----------|---|-------------|--|---------|--------------------------------|---------|--------------|
| | | 1, 2 or 3 | Met | Not Met | Met | Not Met | Met |

| | | | | | | | | |
|------|--|---|---|--|--|--|--|--|
| 5.54 | The fellow must have learning activities in advanced level administrative skills for an academician such as grant writing, budgeting and financial management. (Two year program only) | Lecture schedules Program description Attendance documentation (paper or electronic) for fellow and faculty participation Curriculum | 1 | | | | | |
|------|--|---|---|--|--|--|--|--|

Program Director Comments:

Site Reviewer Comments (describe not met or met with excellence):

Research Skills (One and Two Year Program)

| | | | | | | | | |
|------|---|---|---|--|--|--|--|--|
| 5.55 | The fellow must have learning activities in basic statistical concepts including descriptive statistics, power analysis, statistical significance, and statistical analysis (e.g. t-Test, Regression, ANOVA, Chi Square.) | Lecture schedules Program description Attendance documentation (paper or electronic) for fellow and faculty participation Curriculum | 1 | | | | | |
|------|---|---|---|--|--|--|--|--|

Program Director Comments:

Site Reviewer Comments (describe not met or met with excellence):

| STANDARD | SUGGESTED DOCUMENTATION / INTERVIEWS FOR VERIFYING COMPLIANCE | Point Value | Pre-Site Visit (Program Director Self Study) | | Current Review (Site Reviewer) | | Prior Review |
|----------|---|-------------|--|---------|--------------------------------|---------|--------------|
| | | 1, 2 or 3 | Met | Not Met | Met | Not Met | Met |

| | | | | | | | | |
|------|--|---|---|--|--|--|--|--|
| 5.56 | The fellow must have learning activities in research design including retrospective, prospective, cross-sectional, and experimental designs. | Lecture schedules Program description Attendance documentation (paper or electronic) for fellow and faculty participation Curriculum | 1 | | | | | |
|------|--|---|---|--|--|--|--|--|

Program Director Comments:

Site Reviewer Comments (describe not met or met with excellence):

| | | | | | | | | |
|------|---|---|---|--|--|--|--|--|
| 5.57 | The fellow must have learning activities in evidence-based medicine concepts and application to clinical practice and research studies. | Lecture schedules Program description Attendance documentation (paper or electronic) for fellow and faculty participation Curriculum | 1 | | | | | |
|------|---|---|---|--|--|--|--|--|

Program Director Comments:

Site Reviewer Comments (describe not met or met with excellence):

| STANDARD | SUGGESTED DOCUMENTATION / INTERVIEWS FOR VERIFYING COMPLIANCE | Point Value | Pre-Site Visit (Program Director Self Study) | | Current Review (Site Reviewer) | | Prior Review |
|----------|---|-------------|--|---------|--------------------------------|---------|--------------|
| | | 1, 2 or 3 | Met | Not Met | Met | Not Met | Met |

| | | | | | | | | |
|------|---|---|---|--|--|--|--|--|
| 5.58 | The fellow must have learning activities in epidemiological concepts including incidence, prevalence, and population studies. | Lecture schedules Program description Attendance documentation (paper or electronic) for fellow and faculty participation Curriculum | 1 | | | | | |
|------|---|---|---|--|--|--|--|--|

Program Director Comments:

Site Reviewer Comments (describe not met or met with excellence):

| | | | | | | | | |
|------|--|---|---|--|--|--|--|--|
| 5.59 | The fellow must have learning activities in the role of the Institutional Review Board | Lecture schedules Program description Attendance documentation (paper or electronic) for fellow and faculty participation Curriculum | 1 | | | | | |
|------|--|---|---|--|--|--|--|--|

Program Director Comments:

Site Reviewer Comments (describe not met or met with excellence):

| STANDARD | SUGGESTED DOCUMENTATION / INTERVIEWS FOR VERIFYING COMPLIANCE | Point Value | Pre-Site Visit (Program Director Self Study) | | Current Review (Site Reviewer) | | Prior Review |
|----------|---|-------------|--|---------|--------------------------------|---------|--------------|
| | | 1, 2 or 3 | Met | Not Met | Met | Not Met | Met |

| Teaching Skills (Two Year Program Only) | | | | | | | | |
|---|---|---|---|--|--|--|--|--|
| 5.60 | The Academic Track fellow must have learning activities in adult learning theories and instructional design process. | Lecture schedules Program description Attendance documentation (paper or electronic) for fellow and faculty participation Curriculum | 1 | | | | | |
| Program Director Comments: | | | | | | | | |
| Site Reviewer Comments (describe not met or met with excellence): | | | | | | | | |
| 5.61 | The Academic Track fellow must have learning activities in educational objectives that address cognitive, psychomotor and affective knowledge and skills. | Lecture schedules Program description Attendance documentation (paper or electronic) for fellow and faculty participation Curriculum | 1 | | | | | |
| Program Director Comments: | | | | | | | | |
| Site Reviewer Comments (describe not met or met with excellence): | | | | | | | | |

| STANDARD | SUGGESTED DOCUMENTATION / INTERVIEWS FOR VERIFYING COMPLIANCE | Point Value | Pre-Site Visit (Program Director Self Study) | | Current Review (Site Reviewer) | | Prior Review |
|----------|---|-------------|--|---------|--------------------------------|---------|--------------|
| | | 1, 2 or 3 | Met | Not Met | Met | Not Met | Met |

| | | | | | | | | |
|---|---|---|---|--|--|--|--|--|
| 5.62 | The Academic Track fellow must have learning activities in computer and web-based skills to enhance online and live instruction. | Lecture schedules Program description Attendance documentation (paper or electronic) for fellow and faculty participation Curriculum | 1 | | | | | |
| Program Director Comments: | | | | | | | | |
| Site Reviewer Comments (describe not met or met with excellence): | | | | | | | | |
| 5.63 | The Academic Track fellow must have learning activities in teaching methodologies including lecture, demonstration, case study and role play to enhance live instruction. | Lecture schedules Program description Attendance documentation (paper or electronic) for fellow and faculty participation Curriculum | 1 | | | | | |
| Program Director Comments: | | | | | | | | |
| Site Reviewer Comments (describe not met or met with excellence): | | | | | | | | |

| STANDARD | SUGGESTED DOCUMENTATION / INTERVIEWS FOR VERIFYING COMPLIANCE | Point Value | Pre-Site Visit (Program Director Self Study) | | Current Review (Site Reviewer) | | Prior Review |
|----------|---|-------------|--|---------|--------------------------------|---------|--------------|
| | | 1, 2 or 3 | Met | Not Met | Met | Not Met | Met |

| | | | | | | | | |
|------|---|---|---|--|--|--|--|--|
| 5.64 | The Academic Track fellow must have learning activities in student evaluation and test item construction. | Lecture schedules Program description Attendance documentation (paper or electronic) for fellow and faculty participation Curriculum | 1 | | | | | |
|------|---|---|---|--|--|--|--|--|

Program Director Comments:

Site Reviewer Comments (describe not met or met with excellence):

K. Patient Care

| | | | | | | | | |
|------|--|---|---|--|--|--|--|--|
| 5.65 | The fellow must have availability and evidence of patient care exposure longitudinal and continuing care in all settings, including the hospital, the nursing home, ambulatory sites and the home. | Rotational curriculum Program description Institutional segregated totals Fellow interview Program director interview | 1 | | | | | |
|------|--|---|---|--|--|--|--|--|

Program Director Comments:

Site Reviewer Comments (describe not met or met with excellence):

| STANDARD | SUGGESTED DOCUMENTATION / INTERVIEWS FOR VERIFYING COMPLIANCE | Point Value | Pre-Site Visit (Program Director Self Study) | | Current Review (Site Reviewer) | | Prior Review |
|----------|---|-------------|--|---------|--------------------------------|---------|--------------|
| | | 1, 2 or 3 | Met | Not Met | Met | Not Met | Met |

| | | | | | | | | |
|---|---|---|---|--|--|--|--|--|
| 5.66 | The fellow must have availability and evidence of patient care exposure as both a primary care provider and a consultant. | Rotational curriculum Program description Institutional segregated totals Fellow interview Program director interview | 1 | | | | | |
| Program Director Comments: | | | | | | | | |
| Site Reviewer Comments (describe not met or met with excellence): | | | | | | | | |
| 5.67 | The fellow must have availability and evidence of patient care exposure as a member of a multi-disciplinary team in the assessment and care of the geriatric patient. | Attendance logs Program description Fellow interview Program director interview | 1 | | | | | |
| Program Director Comments: | | | | | | | | |
| Site Reviewer Comments (describe not met or met with excellence): | | | | | | | | |

| STANDARD | SUGGESTED DOCUMENTATION / INTERVIEWS FOR VERIFYING COMPLIANCE | Point Value | Pre-Site Visit (Program Director Self Study) | | Current Review (Site Reviewer) | | Prior Review |
|----------|---|-------------|--|---------|--------------------------------|---------|--------------|
| | | 1, 2 or 3 | Met | Not Met | Met | Not Met | Met |

| | | | | | | | | |
|------|---|--|---|--|--|--|--|--|
| 5.68 | The fellow must have availability and evidence of patient care exposure in the use of geriatric assessment tools including functional, medical, cognitive and psychosocial assessments. | Attendance logs Program description Fellow interview Program director interview | 1 | | | | | |
|------|---|--|---|--|--|--|--|--|

Program Director Comments:

Site Reviewer Comments (describe not met or met with excellence):

L. Ambulatory Clinic

| | | | | | | | | |
|------|--|--|---|--|--|--|--|--|
| 5.69 | The fellow must attend a continuity clinic for a minimum of eight hours per week, 46 weeks per year. | Ambulatory appointment schedules Segregated totals from ambulatory clinic (visit numbers and type, diagnosis) Ambulatory clinic logs | 1 | | | | | |
|------|--|--|---|--|--|--|--|--|

Program Director Comments:

Site Reviewer Comments (describe not met or met with excellence):

| STANDARD | SUGGESTED DOCUMENTATION / INTERVIEWS FOR VERIFYING COMPLIANCE | Point Value | Pre-Site Visit (Program Director Self Study) | | Current Review (Site Reviewer) | | Prior Review |
|----------|---|-------------|--|---------|--------------------------------|---------|--------------|
| | | 1, 2 or 3 | Met | Not Met | Met | Not Met | Met |

| | | | | | | | | |
|------|---|--|---|--|--|--|--|--|
| 5.70 | The fellow must maintain a log of all outpatient cases. | Ambulatory appointment schedules Segregated totals from ambulatory clinic (visit numbers and type, diagnosis) Ambulatory clinic logs | 1 | | | | | |
|------|---|--|---|--|--|--|--|--|

Program Director Comments:

Site Reviewer Comments (describe not met or met with excellence):

Total points for Section V: _____

VI. FACULTY AND ADMINISTRATION

A. Program Director

| | | | | | | | | |
|-----|---|---|---|--|--|--|--|--|
| 6.1 | The program director must be certified in the applicable internal medicine subspecialty by the AOA through the American Osteopathic Board of Internal Medicine. | Program director CV Program director interview Verified by the ACOI | 3 | | | | | |
|-----|---|---|---|--|--|--|--|--|

Program Director Comments:

Site Reviewer Comments (describe not met or met with excellence):

| STANDARD | SUGGESTED DOCUMENTATION / INTERVIEWS FOR VERIFYING COMPLIANCE | Point Value | Pre-Site Visit (Program Director Self Study) | | Current Review (Site Reviewer) | | Prior Review |
|----------|---|-------------|--|---------|--------------------------------|---------|--------------|
| | | 1, 2 or 3 | Met | Not Met | Met | Not Met | Met |

| | | | | | | | | |
|-----|---|---|---|--|--|--|--|--|
| 6.2 | The program director must have practiced in the applicable internal medicine subspecialty for a minimum of three (3) years. | Program director CV Program director interview Verified by the ACOI | 1 | | | | | |
|-----|---|---|---|--|--|--|--|--|

Program Director Comments:

Site Reviewer Comments (describe not met or met with excellence):

| | | | | | | | | |
|-----|--|---|---|--|--|--|--|--|
| 6.3 | The program director must be an active member of the ACOI. | Program director CV Program director interview Verified by the ACOI | 1 | | | | | |
|-----|--|---|---|--|--|--|--|--|

Program Director Comments:

Site Reviewer Comments (describe not met or met with excellence):

| | | | | | | | | |
|-----|--|--|---|--|--|--|--|--|
| 6.4 | The program director's authority in directing the fellowship training program must be defined in the program documents of the institution. | Program director job description OGME committee minutes or by-laws Organizational chart for OGME Program description DME interview Program director interview | 1 | | | | | |
|-----|--|--|---|--|--|--|--|--|

Program Director Comments:

Site Reviewer Comments (describe not met or met with excellence):

| STANDARD | SUGGESTED DOCUMENTATION / INTERVIEWS FOR VERIFYING COMPLIANCE | Point Value | Pre-Site Visit (Program Director Self Study) | | Current Review (Site Reviewer) | | Prior Review |
|----------|---|-------------|--|---------|--------------------------------|---------|--------------|
| | | 1, 2 or 3 | Met | Not Met | Met | Not Met | Met |

| | | | | | | | | |
|---|---|--|---|--|--|--|--|--|
| 6.5 | The program director must comply with the requests of the ACOI's Council on Education and Evaluation. | Program director interview Verified by the ACOI | 1 | | | | | |
| Program Director Comments: | | | | | | | | |
| Site Reviewer Comments (describe not met or met with excellence): | | | | | | | | |
| 6.6 | The program director must have compensated dedicated time to administer the training program. | Program director job description OGME committee minutes or by-laws DME interview Program director interview | 1 | | | | | |
| Program Director Comments: | | | | | | | | |
| Site Reviewer Comments (describe not met or met with excellence): | | | | | | | | |
| 6.7 | The program director must prepare required material for on-site program review. | Program director interview Verified by the ACOI Verified by site reviewer | 1 | | | | | |
| Program Director Comments: | | | | | | | | |
| Site Reviewer Comments (describe not met or met with excellence): | | | | | | | | |

| STANDARD | SUGGESTED DOCUMENTATION / INTERVIEWS FOR VERIFYING COMPLIANCE | Point Value | Pre-Site Visit (Program Director Self Study) | | Current Review (Site Reviewer) | | Prior Review |
|----------|---|-------------|--|---------|--------------------------------|---------|--------------|
| | | 1, 2 or 3 | Met | Not Met | Met | Not Met | Met |

| | | | | | | | | |
|---|---|---|---|--|--|--|--|--|
| 6.8 | The program director must submit to the ACOI annual reports for all fellows by July 31 of each calendar year. Final reports for fellows who complete the program in months other than June must be submitted within 30 days of training completion. Delinquent annual reports will not be reviewed until a delinquency fee is paid as determined by the ACOI's administrative policies. | Evidence of completion (web based or print-out) Program director interview Verified by the ACOI | 1 | | | | | |
| Program Director Comments: | | | | | | | | |
| Site Reviewer Comments (describe not met or met with excellence): | | | | | | | | |
| 6.9 | The program director must attend the annual ACOI Congress on Medical Education for Resident Trainers every other year. | Evidence of attendance Program director interview Verified by the ACOI | 1 | | | | | |
| Program Director Comments: | | | | | | | | |
| Site Reviewer Comments (describe not met or met with excellence): | | | | | | | | |
| 6.10 | The program director must attend the annual ACOI Congress on Medical Education for resident Trainers in the first year of appointment. | Evidence of attendance Program director interview Verified by the ACOI | 1 | | | | | |
| Program Director Comments: | | | | | | | | |
| Site Reviewer Comments (describe not met or met with excellence): | | | | | | | | |

| STANDARD | SUGGESTED DOCUMENTATION / INTERVIEWS FOR VERIFYING COMPLIANCE | Point Value | Pre-Site Visit (Program Director Self Study) | | Current Review (Site Reviewer) | | Prior Review |
|----------|---|-------------|--|---------|--------------------------------|---------|--------------|
| | | 1, 2 or 3 | Met | Not Met | Met | Not Met | Met |

| | | | | | | | | |
|---|---|--|---|--|--|--|--|--|
| 6.11 | The program director must notify the ACOI of the fellow's entry into the training program by submitting a fellow list annually on a form furnished by ACOI. | Evidence of completion Program director interview Verified by the ACOI | 1 | | | | | |
| Program Director Comments: | | | | | | | | |
| Site Reviewer Comments (describe not met or met with excellence): | | | | | | | | |
| 6.12 | The program director must maintain an e-mail address and provide it to the ACOI. | Program director interview Verified by the ACOI | 1 | | | | | |
| Program Director Comments: | | | | | | | | |
| Site Reviewer Comments (describe not met or met with excellence): | | | | | | | | |

| STANDARD | SUGGESTED DOCUMENTATION / INTERVIEWS FOR VERIFYING COMPLIANCE | Point Value | Pre-Site Visit (Program Director Self Study) | | Current Review (Site Reviewer) | | Prior Review |
|----------|---|-------------|--|---------|--------------------------------|---------|--------------|
| | | 1, 2 or 3 | Met | Not Met | Met | Not Met | Met |

| | | | | | | | | |
|------|--|--------------------|--|--|--|--|--|--|
| 6.13 | The program director must provide fellows with information regarding the requirements for certification in the subspecialty. | Fellows interviews | | | | | | |
|------|--|--------------------|--|--|--|--|--|--|

Program Director Comments:

Site Reviewer Comments (describe not met or met with excellence):

B. Faculty

| | | | | | | | | |
|------|--|--|---|--|--|--|--|--|
| 6.14 | The faculty of the training program must be selected based on their commitment to teaching and the quality of the teaching provided. | Faculty selection criteria Evidence of action regarding faculty appointment Program director interview Faculty interviews | 1 | | | | | |
|------|--|--|---|--|--|--|--|--|

Program Director Comments:

Site Reviewer Comments (describe not met or met with excellence):

| STANDARD | SUGGESTED DOCUMENTATION / INTERVIEWS FOR VERIFYING COMPLIANCE | Point Value | Pre-Site Visit (Program Director Self Study) | | Current Review (Site Reviewer) | | Prior Review |
|----------|---|-------------|--|---------|--------------------------------|---------|--------------|
| | | 1, 2 or 3 | Met | Not Met | Met | Not Met | Met |

| | | | | | | | | |
|---|---|--|---|--|--|--|--|--|
| 6.15 | The faculty must make available non-clinical time to provide instruction to fellows. | Program director interview Faculty interviews Fellow interviews | 1 | | | | | |
| Program Director Comments: | | | | | | | | |
| Site Reviewer Comments (describe not met or met with excellence): | | | | | | | | |
| 6.16 | The faculty must participate in the program's learning activities, such as didactic lectures, case conferences, journal clubs, book clubs and board review. | Lecture schedules Attendance documentation (paper or electronic) Program director interview Faculty interviews Fellow interviews | 1 | | | | | |
| Program Director Comments: | | | | | | | | |
| Site Reviewer Comments (describe not met or met with excellence): | | | | | | | | |

| STANDARD | SUGGESTED DOCUMENTATION / INTERVIEWS FOR VERIFYING COMPLIANCE | Point Value | Pre-Site Visit (Program Director Self Study) | | Current Review (Site Reviewer) | | Prior Review |
|----------|---|-------------|--|---------|--------------------------------|---------|--------------|
| | | 1, 2 or 3 | Met | Not Met | Met | Not Met | Met |

| | | | | | | | | |
|------|--|--|---|--|--|--|--|--|
| 6.17 | The faculty's credentials, including CVs, must be on file and available for inspection at the time of the AOA on-site program review | Faculty list with credentials Faculty CVs | 1 | | | | | |
|------|--|--|---|--|--|--|--|--|

Program Director Comments:

Site Reviewer Comments (describe not met or met with excellence):

Total points for Section VII: _____

VII. FELLOW REQUIREMENTS

| | | | | | | | | |
|-----|--|--------------|---|--|--|--|--|--|
| 7.1 | The fellows must have completed either an AOA-approved or an ACGME-approved internal medicine residency. | Fellow files | 1 | | | | | |
|-----|--|--------------|---|--|--|--|--|--|

Program Director Comments:

Site Reviewer Comments (describe not met or met with excellence):

| STANDARD | SUGGESTED DOCUMENTATION / INTERVIEWS FOR VERIFYING COMPLIANCE | Point Value | Pre-Site Visit (Program Director Self Study) | | Current Review (Site Reviewer) | | Prior Review |
|----------|---|-------------|--|---------|--------------------------------|---------|--------------|
| | | 1, 2 or 3 | Met | Not Met | Met | Not Met | Met |

| | | | | | | | | |
|---|--|--------------------------------------|---|--|--|--|--|--|
| 7.2 | Fellows who completed an ACGME-approved internal medicine residency must gain AOA approval of their training prior to completion of the first year of the fellowship and supply documentation of this to the program director. | Fellow files Verified by the ACOI | 1 | | | | | |
| Program Director Comments: | | | | | | | | |
| Site Reviewer Comments (describe not met or met with excellence): | | | | | | | | |
| 7.3 | The fellows must be members of the ACOI. | Fellow files Verified by the ACOI | 1 | | | | | |
| Program Director Comments: | | | | | | | | |
| Site Reviewer Comments (describe not met or met with excellence): | | | | | | | | |

| STANDARD | SUGGESTED DOCUMENTATION / INTERVIEWS FOR VERIFYING COMPLIANCE | Point Value | Pre-Site Visit (Program Director Self Study) | | Current Review (Site Reviewer) | | Prior Review |
|----------|---|-------------|--|---------|--------------------------------|---------|--------------|
| | | 1, 2 or 3 | Met | Not Met | Met | Not Met | Met |

| | | | | | | | | |
|---|---|---|---|--|--|--|--|--|
| 7.4 | The fellows must submit a fellow annual report online to the ACOI by July 31 of each calendar year. Final reports of fellows who complete the program in months other than June must be submitted within thirty (30) days of completion of the training year. Delinquent annual reports will not be reviewed until a delinquency fee is paid as determined by the ACOI's administrative policies. | Evidence of fellow receipt and review of score (paper or electronic) Program director interview Fellow interview ACOI Fellow annual report Verified by the ACOI | 1 | | | | | |
| Program Director Comments: | | | | | | | | |
| Site Reviewer Comments (describe not met or met with excellence): | | | | | | | | |
| 7.5 | The fellows must attend a minimum of 70 percent of all meetings as directed by the program director. | Lecture schedules Attendance documentation (paper or electronic) Program director interview Fellow interviews | 1 | | | | | |
| Program Director Comments: | | | | | | | | |
| Site Reviewer Comments (describe not met or met with excellence): | | | | | | | | |

| STANDARD | SUGGESTED DOCUMENTATION / INTERVIEWS FOR VERIFYING COMPLIANCE | Point Value | Pre-Site Visit (Program Director Self Study) | | Current Review (Site Reviewer) | | Prior Review |
|----------|---|-------------|--|---------|--------------------------------|---------|--------------|
| | | 1, 2 or 3 | Met | Not Met | Met | Not Met | Met |

| | | | | | | | | |
|-----|---|--|---|--|--|--|--|--|
| 7.6 | The fellows must participate in hospital committee meetings directed by the program director. | Hospital committee rosters and attendance Program director interview Faculty interviews Fellow interviews | 1 | | | | | |
|-----|---|--|---|--|--|--|--|--|

Program Director Comments:

Site Reviewer Comments (describe not met or met with excellence):

| | | | | | | | | |
|-----|---|------------------|---|--|--|--|--|--|
| 7.7 | The fellow must describe the title and type of research project planned on the first-year Fellow Annual Report that is submitted to the ACOI. | Verified by ACOI | 1 | | | | | |
|-----|---|------------------|---|--|--|--|--|--|

Program Director Comments:

Site Reviewer Comments (describe not met or met with excellence):

| STANDARD | SUGGESTED DOCUMENTATION / INTERVIEWS FOR VERIFYING COMPLIANCE | Point Value | Pre-Site Visit (Program Director Self Study) | | Current Review (Site Reviewer) | | Prior Review |
|----------|---|-------------|--|---------|--------------------------------|---------|--------------|
| | | 1, 2 or 3 | Met | Not Met | Met | Not Met | Met |

| | | | | | | | | |
|-----|---|---|---|--|--|--|--|--|
| 7.8 | The fellow must complete one research project and submit a research paper to the ACOI Council on Education & Evaluation during their subspecialty training. If the project is a case report, it must be submitted six months prior to the completion of the fellowship. If the project is a report of an original clinical research study, the report must be submitted by the completion of training. For fellowships that are only one-year in duration, case reports may be submitted at the completion of the fellowship. | Fellow files Program director interview Fellow interviews | 1 | | | | | |
|-----|---|---|---|--|--|--|--|--|

Program Director Comments:

Site Reviewer Comments (describe not met or met with excellence):

Total points for Section VII: _____

VIII. EVALUATION

| | | | | | | | | |
|-----|---|---|---|--|--|--|--|--|
| 8.1 | The faculty and fellows must evaluate the program and curriculum annually to ensure that it is consistent with the current goals of the program, and further address, at minimum: pass rates on the applicable AOBIM certification examination; fellow retention rates in the program; percent of graduates completing the program in the minimum time; placement of graduates and professional accomplishments of graduates. | Minutes from annual meeting or other evidence of program and curriculum review GMEC committee minutes Program director interview Faculty interviews Fellow interviews | 1 | | | | | |
|-----|---|---|---|--|--|--|--|--|

Program Director Comments:

Site Reviewer Comments (describe not met or met with excellence):

| STANDARD | SUGGESTED DOCUMENTATION / INTERVIEWS FOR VERIFYING COMPLIANCE | Point Value | Pre-Site Visit (Program Director Self Study) | | Current Review (Site Reviewer) | | Prior Review |
|----------|---|-------------|--|---------|--------------------------------|---------|--------------|
| | | 1, 2 or 3 | Met | Not Met | Met | Not Met | Met |

| | | | | | | | | |
|---|---|--|---|--|--|--|--|--|
| 8.2 | Faculty must evaluate the fellow after each rotational assignment. | Evaluations (paper or electronic) Program director interview Faculty interviews Fellow interviews | 1 | | | | | |
| Program Director Comments: | | | | | | | | |
| Site Reviewer Comments (describe not met or met with excellence): | | | | | | | | |
| 8.3 | The program director, with faculty input, will complete quarterly evaluations of each fellow's performance. | Evaluations (paper or electronic) Program director interview Faculty interviews Fellow interviews | 1 | | | | | |
| Program Director Comments: | | | | | | | | |
| Site Reviewer Comments (describe not met or met with excellence): | | | | | | | | |

| | | | | | | | |
|-----------------|--|--------------------|---|---------|---------------------------------------|---------|---------------------|
| STANDARD | SUGGESTED DOCUMENTATION / INTERVIEWS FOR VERIFYING COMPLIANCE | Point Value | Pre-Site Visit (Program Director Self Study) | | Current Review (Site Reviewer) | | Prior Review |
| | | 1, 2 or 3 | Met | Not Met | Met | Not Met | Met |

| | | | | | | | | |
|---|--|--|---|--|--|--|--|--|
| 8.4 | The ambulatory clinic director must complete semiannual written evaluations of the fellow's performance (if applicable). | Evaluations (paper or electronic) Program director interview Faculty interviews Fellow interviews | 1 | | | | | |
| Program Director Comments: | | | | | | | | |
| Site Reviewer Comments (describe not met or met with excellence): | | | | | | | | |
| 8.5 | Completed evaluations must be shared with the fellow to foster continuous improvement. | Evaluations (paper or electronic) Program director interview Fellow interviews | 1 | | | | | |
| Program Director Comments: | | | | | | | | |
| Site Reviewer Comments (describe not met or met with excellence): | | | | | | | | |

| STANDARD | SUGGESTED DOCUMENTATION / INTERVIEWS FOR VERIFYING COMPLIANCE | Point Value | Pre-Site Visit (Program Director Self Study) | | Current Review (Site Reviewer) | | Prior Review |
|----------|---|-------------|--|---------|--------------------------------|---------|--------------|
| | | 1, 2 or 3 | Met | Not Met | Met | Not Met | Met |

| | | | | | | | | |
|---|--|--|---|--|--|--|--|--|
| 8.6 | All evaluations must be signed by the person completing the evaluation, the program director and the fellow. Electronic signatures are acceptable. | Evaluations (paper or electronic) Program director interview Faculty interviews Fellow interviews | 1 | | | | | |
| Program Director Comments: | | | | | | | | |
| Site Reviewer Comments (describe not met or met with excellence): | | | | | | | | |
| 8.7 | The program director or a designee must meet with the fellow semiannually to review and document the fellow's progress. | Evaluations (paper or electronic) Program director interview Faculty interviews Fellow interviews | 1 | | | | | |
| Program Director Comments: | | | | | | | | |
| Site Reviewer Comments (describe not met or met with excellence): | | | | | | | | |

| STANDARD | SUGGESTED DOCUMENTATION / INTERVIEWS FOR VERIFYING COMPLIANCE | Point Value | Pre-Site Visit (Program Director Self Study) | | Current Review (Site Reviewer) | | Prior Review |
|----------|---|-------------|--|---------|--------------------------------|---------|--------------|
| | | 1, 2 or 3 | Met | Not Met | Met | Not Met | Met |

| | | | | | | | | |
|---|---|--|---|--|--|--|--|--|
| 8.8 | At the end of each training year, the program director, with faculty input, must determine whether each fellow has the necessary qualifications to progress to the next training year, or be considered program complete. | Documentation of advancement (promotion letter, etc.) Program director interview Faculty interviews Fellow interviews | 1 | | | | | |
| Program Director Comments: | | | | | | | | |
| Site Reviewer Comments (describe not met or met with excellence): | | | | | | | | |
| 8.9 | Fellows must complete a monthly service evaluation of each rotation and the faculty who supervised their training. | Evaluations (paper or electronic) Program director interview Faculty interviews Fellow interviews | 1 | | | | | |
| Program Director Comments: | | | | | | | | |
| Site Reviewer Comments (describe not met or met with excellence): | | | | | | | | |

| STANDARD | SUGGESTED DOCUMENTATION / INTERVIEWS FOR VERIFYING COMPLIANCE | Point Value | Pre-Site Visit (Program Director Self Study) | | Current Review (Site Reviewer) | | Prior Review |
|----------|---|-------------|--|---------|--------------------------------|---------|--------------|
| | | 1, 2 or 3 | Met | Not Met | Met | Not Met | Met |

| | | | | | | | | |
|---|--|--|---|--|--|--|--|--|
| 8.10 | Fellows' identities in faculty evaluations must remain confidential. | Program director interview Faculty interviews Fellow interviews | 1 | | | | | |
| Program Director Comments: | | | | | | | | |
| Site Reviewer Comments (describe not met or met with excellence): | | | | | | | | |
| 8.11 | Faculty performance must be reviewed on an annual basis by the program director. | Evidence of faculty evaluation Faculty recruitment and retention policy Program director interview Faculty interviews | 1 | | | | | |
| Program Director Comments: | | | | | | | | |
| Site Reviewer Comments (describe not met or met with excellence): | | | | | | | | |

| STANDARD | SUGGESTED DOCUMENTATION / INTERVIEWS FOR VERIFYING COMPLIANCE | Point Value | Pre-Site Visit (Program Director Self Study) | | Current Review (Site Reviewer) | | Prior Review |
|----------|---|-------------|--|---------|--------------------------------|---------|--------------|
| | | 1, 2 or 3 | Met | Not Met | Met | Not Met | Met |

| | | | | | | | | |
|---|---|--|---|--|--|--|--|--|
| 8.12 | Information provided by fellows must be included as part of the assessment of faculty performance. | Evidence of faculty evaluation Faculty recruitment and retention policy Program director interview Faculty interviews | 1 | | | | | |
| Program Director Comments: | | | | | | | | |
| Site Reviewer Comments (describe not met or met with excellence): | | | | | | | | |
| 8.13 | The program must have a remediation policy for fellows who are performing at an unsatisfactory level. | Remediation policy Program director interview Faculty interviews Fellow interviews | 1 | | | | | |
| Program Director Comments: | | | | | | | | |
| Site Reviewer Comments (describe not met or met with excellence): | | | | | | | | |
| Total points for Section IV: _____ | | | | | | | | |

| | | | | | | | |
|-----------------|--|------------------------|---|---------|---|---------|-------------------------|
| STANDARD | SUGGESTED DOCUMENTATION / INTERVIEWS FOR VERIFYING COMPLIANCE | Point Value | Pre-Site Visit (Program Director Self Study) | | Current Review (Site Reviewer) | | Prior Review |
| | | 1, 2 or 3 | Met | Not Met | Met | Not Met | Met |

Site Reviewer Grid

| Section Number | Total Met | Total Not Met | Maximum Points Possible |
|----------------|-----------|---------------|-------------------------|
| IV. | | | |
| V. | | | |
| VI. | | | |
| VII. | | | |
| VIII. | | | |
| Total | | | |

Additional Comments: